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Retirement

August 14, 2024

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Reporter

I've been enjoying taking on "Ask an Advisor," the advice column where real financial professionals answer questions from real people.

I'm also looking forward to working on "The Ladder," which features people in or near the C-suite talking about a choice that made all the difference in their career. This could involve a turning point, change in career path or risk that paid off.

If you have a question for "Ask an Advisor" or a candidate for "The Ladder," please email me.

As always, thank you for reading. Talk to you next Wednesday!

Connect with Rob:

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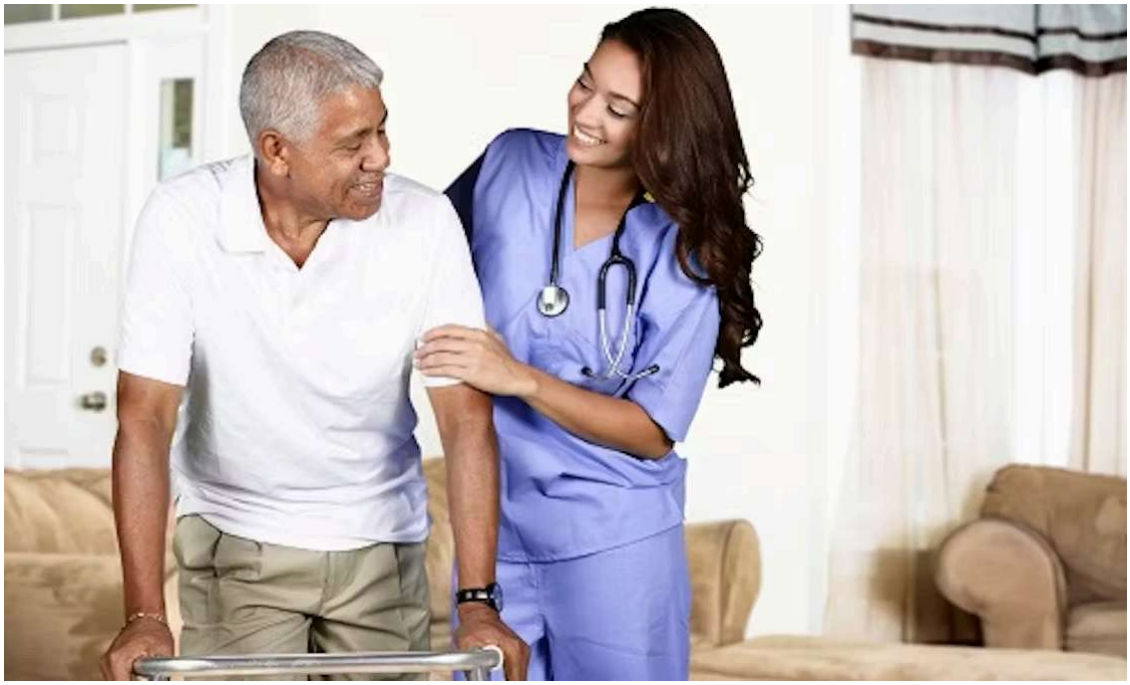

Clients have several options to tackle this unpleasant topic, but for advisors, the best time to start the discussion is now.

- **Crux Wealth Advisors launches with $1B in AUM, more on the way**
  Freshly split from Raymond James, a new hybrid RIA plans a multiphase transition that will culminate in over $3B in AUM.
- **Compound Planning's tech-driven approach fuels 80% AUM growth in one year**

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- **The 20 ETFs with the biggest inflows of July 2024**
  July has historically been a strong month for ETF inflows, and this year was no exception.
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